Shareholding Pattern as on date of Draft Red Herring Prospectus

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of the Draft Red Herring Prospectus:

I – Summery of Shareholding Pattern:-

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	arty paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights	class of securities*		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion f convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		pledged or otherwise	Number of equity shares held in dematerialized form ^{\$}
Cate	Category of	Nos. of sha	No. of fully p share:	No. of Partly paid-up equity shares held	No. of share: Depositor	Total nos. s	Shareholding as a % of total no. of shares (calculated as pe SCRR, 1957) As a % of (A+B+C2)	Equi ty Shar es of Rs.1 No of 0/- Votin	Rights Tota	10tal as a % of (A+B+	No. of Shares Underlying Outstanding convertible securities (including Warra	Shareholding, as a % assuming full conversio of convertible securities (spercentage of diluted sha capital) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a) total Share s	Number of equ in demateria
I	II	Ш	IV	v	VI	VII = IV+V+VI	VIII	I	X		X	XI=VII+X	XII		XIII	XIV
(A)	Promoter & Promoter Group	7	1,50,10,000	-	-	1,50,10,000	95.12	1,50,10,000	1,50,10,000	95.12	-	95.12	-	-	1	1,50,10,000
(B)	Public	43	7,70,200	-	-	7,70,200	4.88	7,70,200	7,70,200	4.88	-	4.88	=	-	-	-
I	Non-Promoter- Non-Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Emp. Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	=
	Total	50	1,57,80,200	-	-	1,57,80,200	100.00	1,57,80,200	1,57,80,200	100.0	-	100.00	-	-	-	1,50,10,000

^{*}As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote.

[^] We have only one class of Equity Shares of face value of Rs. 10/- each.

^{\$}Our company is in the process of dematerialization of remaining shares

Table II - Statement showing shareholding pattern of the Promoters and Promoters' Group

										oting Rights of securities	(IX)	No of share	Shareholdi ng , as a %	Loc	nber of ked in	of	ımber shares	Number of equity
				No.	No. Of		Sharehol ding as a % of total			XIV) Rights	Total as a % of (A+B+ C)	s Unde rlying Outst andin	of convertibl	share	es (XII)*	oth	edged or erwise umber (XIII)	shares held in demateriali zed form
Sr. No. (I)	Category of shareholder (II)	Nos. Of shareh olders (III)	No. of fully paid up equity shares held (IV)	Of Partl y paid- up equit y share s held (V)	share s unde rlyin g Depo sitory Recei pts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	no. of shares (calculate d as per SCRR, 1957) (VIII) As a % of (A+B+C2	Class eg: X	C l a s e g · y	Total		convertible securities (Including Warrants)	e securities (as a percentage of diluted share capital) (XI)=(VII) +(X) as a % of (A+B+C2)	No. (a)	As a % of total shares held (b)	N o. (a)	As a % of total share s held (b)	
(1)	Indian																	
(a)	Individuals/Hin du undivided Family																	
1.	Anand Lahoti	1	49,23,280	-	-	49,23,280	31.20	49,23,280	-	49,23,280	31.20	-	31.20	-	-	-	-	49,23,280
2.	Shyamsundar Maheswari	1	49,53,300	-	ı	49,53,300	31.39	49,53,300	-	49,53,300	31.39	-	31.39	1	-	-	ı	49,53,300
3.	Shipra Goel	1	50,73,380	-	-	50,73,380	32.15	50,73,380	-	50,73,380	32.15	-	32.15	-	-	-	-	50,73,380
4.	Puneet Goel	1	15,010	-	-	15,010	0.10	15,010	-	15,010	0.10	-	0.10	-	-	-	-	15,010
5.	Manisha Lahoti	1	15,010	-	-	15,010	0.10	15,010	-	15,010	0.10	-	0.10	-	-	-	-	15,010
6.	Sulochana Lahoti	1	15,010	-	-	15,010	0.10	15,010	-	15,010	0.10	-	0.10	ı	-	-	-	15,010
7.	Tanish Goel	1	15,010	-	-	15,010	0.10	15,010		15,010	0.10	-	0.10	-	-	-	-	15,010
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-
(c)	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(d)	Any Other – Body Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(1)	7	1,50,10,000	•	-	1,50,10,000	95.12	1,50,10,000	-	1,50,10,000	95.12	•	95.12	-	-	1	-	1,50,10,000
(2)	Foreign	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	-	-	1	-	-	ı	-	-	-	-	-	-	-	-	1	ı	-
(b)	Government	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	ı	-
	Sub-Total (A)(2)	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	ı	-
	Total Shareholding of Promoters and Promoters' Group (A)=(A)(1)+(A)(2)	7	1,50,10,000	-	-	1,50,10,000	95.12	1,50,10,000	-	1,50,10,000	100.00	-	100.00	-	-	-	-	1,50,10,000

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - N.A

 ${\bf Table~III-Statement~showing~shareholding~pattern~of~the~Public~shareholder}$

Sr. No. (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts	Total nos. shares held $(VII) = (IV)+(V)+(VI)$	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)		otin Right	g (XIV)	Tota l as a % of (A+ B+C	No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)*		Number of shares pledged or otherwise	encumbered (XIII)	Number of equity shares held in dematerialized form
				No. Of Partly paid-1	No. Of shares und Rec	Total no ho $(VII) = (IV)$	Shareholding as a % (calculated as p (VIII) As a %	Class eg: X	Cl as s eg :y	Total		No of shares Unde convertible securities (Shareholding , as conversion of conve percentage of dilh (XI)=(VII)+(X) as	No. (a)	As a % of total shar es held (b)	No. (a)	As a % of total shar es held (b)	Number of equi demateria
(B1)	Institutions (D	oemsti	ic)	T	1		T						1	1			1	
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	ı	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-
(c)	Alternate Investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Banks	-	_	-	-	_	-	-	-	-	-	-	_	_	_	-	-	_
(e)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Asset Reconstructi on Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Sovereign Wealth	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-	-

	Funds					1				1				1				I
<i>(</i> *)																		
(i)	NBFCs																	
	registered	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	with RBI																	
(j)	Other																	
	Financial	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Institutions																	
(k)	Any Other																	
	(specify)	-	-	-	-	_	-	-	-	-	-	-	-	-	_	-	-	-
	Sub-Total																	
	(B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(B2)	Institutions																	
(22)	(Foreign)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
-	Foreign																	
(a)	Direct	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_	_
(4)	Investment																	
	Foreign																	
	Venture																	
(b)		-	-	-	-	-	-	-	-	-	-	-	-	_	_	_	-	_
	Capital																	
	Investors																	
	Sovereign																	
(c)	Wealth	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Funds																	
	Foreign																	
(d)	Portfolio																	
(u)	Investors	_	_	_	_	_	_	-	-	_	_	_	_	_	_	_	_	_
	Category I																	
	Foreign																	
(2)	Portfolio																	
(e)	Investors	-	_	_	-	_	_	-	-	-	-	-	-	_	_	_	-	-
	Category II																	
	Overseas																	
	Depositories																	
	(holding																	
(f)	DRs)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(balancing																	
	figure)																	
	Any Other																	
(g)	(specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
-					-													
	Sub-Total	-	-	-	-	=.	-	-	-	-	-	-	1	-	-	_	-	-

	(B)(2)																	
(B3)	Central																	
(30)	Government																	
	/ State	_	_	_	_	_	_	_	_	_	-	_	_	_	_	_	_	_
	Government																	
	(s)/																	
	Central																	
()	Government /																	
(a)	President of	-	-	-	-	-	-	-	-	-	-	=	-	-	-	-	-	-
	India																	
	State																	
(b)	Government /	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Governor																	
	Shareholding																	
	by Companies																	
	Companies																	
	or Bodies																	
(c)	Corporate	_	_	_	_	_	_	_	-	_	_	_	_	_	_	_	_	_
(-)	where																	
	Central /																	
	State																	
	Government																	
	is a promoter Sub-Total																	
	(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(R 4)	Non-																	
(1)	institutions																	
	Associate																	
(a)	Companies /																	
	Subsidiaries																	
	Directors and																	
	their relatives																	
	(excluding																	
(b)	independent																	
	directors and																	
	nominee																	
	directors)																	
	Key																	
(c)	Managerial	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Personnel																	

(d)	Relatives of promoter (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group'	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	category) Trusts where any person belonging to 'Promoter and Promoter																	
(e)	Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts	1	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-
(d)	Investor Education and Protection Fund (IEPF)																	
(e)	Resident Individuals holding nominal share capital upto ₹ 2 Lakhs	33	2,31,60	1.47	-	2,31,600	1.47	2,31,600	-	2,31,600	1.47	-	1.47	-	-	-	-	-
(f)	Resident Individuals holding share capital in	8	5,02,00	3.18	-	5,02,000	3.18	5,02,000	-	5,02,000	3.18	-	3.18	-	-	-	-	-

	excess of ₹ 2 Lakhs																	
(g)	Non- Resident Indians (NRIs)																	
(j)	Foreign Nationals																	
(k)	Foreign Companies	-	-	ı	1	-	-	1	-	-	-	-	-	-	-	1	1	-
(i)	Bodies Corporate	1	24,600	0.16	1	24,600	0.16	24,600	-	24,600	0.16	-	0.16	-	-	-	-	1
(m)	Any Other (specify)	-	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1
	Jagvir Singh Fauzdar HUF	1	12,000	0.08	li	12,000	0.08	12,000	-	12,000	0.08	1	0.08	ı	-	ı	ı	ı
	Sub-Total (B)(4)	43	7,70,20 0	4.88	ľ	7,70,200	4.88	7,70,200	-	7,70,200	4.88	1	4.88	-	-	1	-	-
	Total Public Shareholdin																	-
	g (B)=(B)(1)+(B)(2)+(B)(3) +(B)(4)	43	7,70,200	4.88	1	7,70,200	4.88	7,70,200	-	7,70,200	4.88	-	4.88	1	-	•	1	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): - N.A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - N.A.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Sr. No. (I)	Category of shareholder (II)	No s. Of sha reh old	No. of fully paid up equit	No. Of Partl y paid- up	No. Of share s unde rlyin	Total nos. share s held (VII)	Shareholdin g as a % of total no. of shares (calculated as per	held s No of V	l in o	f Voting Feach class rities (IX) ag (XIV) ts	_	No of shares Underlying Outstandin g convertible	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of	Loc	iber of ked in es (XII)	sh pled oth encu	aber of ares ged or erwise mbered XIII)	Numb er of equity shares held in
		ers (II I)	y shar es held (IV)	equit y share s held (V)		= (IV)+ (V)+ (VI)	SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	C la ss eg :y	Total	Total as a % of (A+B +C)	securities (Including Warrants) (X)	diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	No. (a)	As a % of total share s held (b)	No. (a)	As a % of total shares held (b)	demat erializ ed form
(1)	Custodian/DR Holder - Name of DR Holders (If Available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	$\begin{tabular}{lll} Total & Non-\\ Promoter- & Non \\ Public & \\ Shareholding & \\ (C)= & \\ (C)(1)+(C)(2) & \\ \end{tabular}$	-	-	-	-	-	-	-	-	_	-	-	-	-	-	-	-	-

Table V - Statement showing details of significant beneficial owners

a v	Details of the si	ignificar vner (I)	nt beneficial	Deta	ils of the owner	e registered · (II)		nrs of the shares in which significant nterest is held by the beneficial owner (III)	Date of creation/acquisition of significant beneficial interest (IV)
Sr No	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
							N/A		